

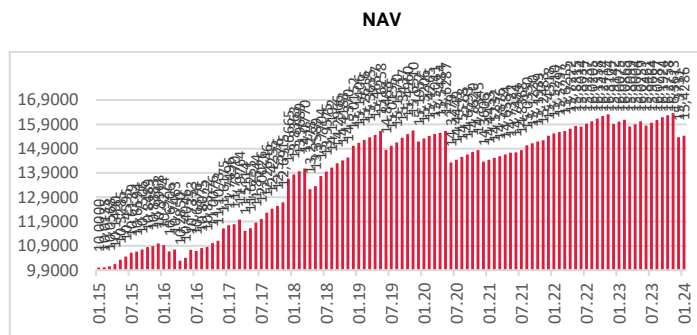
EfTEN Kinnisvarafond II AS factsheet

January 31, 2024



Fund overview

Share ISIN code	EE3100125238
Portfolio manager	EfTEN Capital AS
Share nominal value, EUR	10,0000
Share Net Asset Value, EUR	15,4286
Number of shares	9 213 756
Consolidated asset value, EUR thousand	263 755
Consolidated Net Asset Value, EUR thousand	142 155



Portfolio

As at January 31, 2024, EUR thousand	
Land and buildings	249 190
Expected NOI per year	17 000

Loan capital

As at January 31, 2024, EUR thousand	
Total loan liabilities	113 052
Weighted average debt maturity in years	2,7
Weighted average interest rate	6.187%
Loan to value	45%
Debt Service Coverage Ratio	1,6

Investment properties, land and buildings

Property	Address	Type	Acquired	NLA (m ²)
Radisson Blu Sky Hotel	Tallinn, Ravalu 3	Hotel	01.2015	22 815
Duntes 6 Office building	Riga, Duntes 6	Office	11.2015	16 035
Magistral Shopping Center	Tallinn, Soprupe pst 201/203	Retail	02.2016	11 773
Kaunas Terminal Logistic Center	Terminalo 8 ja 10, Kaunas, Lithuania	Logistics	08.2017	28 708
Marienthal Shopping Center	Mustamae tee 16, Tallinn	Retail	04.2018	13 973
Domina Shopping Center	Ieriku 3, Riga	Retail	07.2016	54 462
Total				147 766

Balance sheet

ASSETS	31.01.2024	LIABILITIES	31.01.2024
<i>€ in thousand</i>			
Cash and cash equivalents	10 698	Borrowings	113 052
Other current assets	3 564	Other liabilities	8 548
Current assets total	14 262	LIABILITIES TOTAL	121 600
Land and buildings	249 190	EQUITY	31.01.2024
Other long-term assets	304	Share capital	97 999
Long-term assets total	249 494	Reserves	39
ASSETS TOTAL	263 755	Retained earnings	44 117
		LIABILITIES AND EQUITY TOTAL	263 755