

Balti Kinnisvaraportfell AS factsheet

November 30, 2021



Portfolio overview

Share ISIN code	EE3100017138
Portfolio manager	EFTEN Capital AS
Share nominal value, EUR	0,20
Share Net Asset Value, EUR	1,2787
Number of shares ¹⁾	2 833 836
Asset value, EUR thousand	5 014
Net Asset Value, EUR thousand	3 624

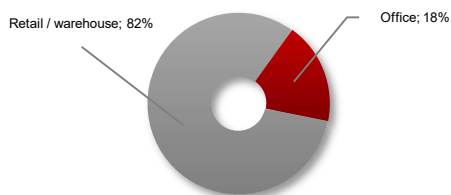
Real estate portfolio

As at November 30, 2021, EUR thousand	
Property investments	4 687
Lease income, last 12 month	420
NOI (Net Operating income), last 12 month	398
Weighted average lease maturity in years	1,4
Vacancy (EPRA)	1%

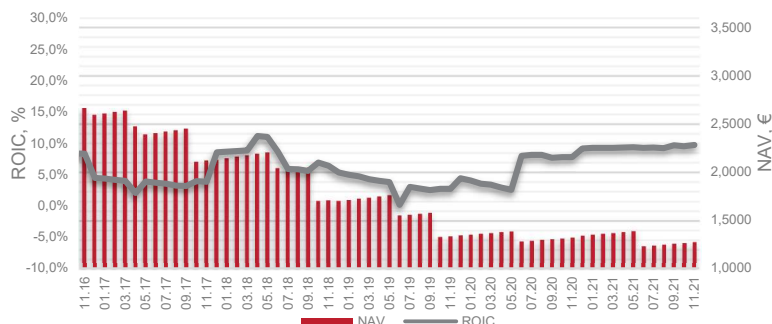
Largest clients

Client	% from rental income
Swedbank	27,9
Onninen	19,0
Eesti Post	9,9
Ronin	9,0
BENU Apteek Eesti	7,0
Esvika Elekter	5,1
Postimees Grupp AS/ Virumaa Teataja	4,4
Baltic Bolt	2,7
Pro Mehaanika	2,6
VIP Soojus	2,6
Others	9,8

Properties by type



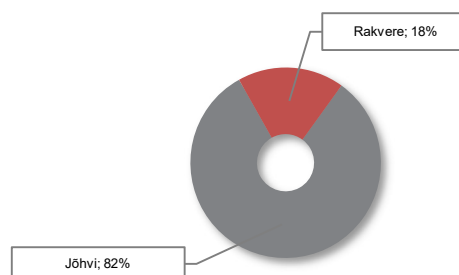
NAV and ROIC



Owned properties

Property	Address	Type	Acquired	NLA (m ²)
Linda retail centre	Jõhvi, Linda 15	Commercial/ Warehouse	2006	6 381,0
Rakvere office building	Rakvere, Laada 27	Office	2007	1 413,0
Total				7 794,0

Investments by region



Loan capital

As at November 31, 2021, EUR thousands	
Total loan liabilities	1 353
Weighted average debt maturity in years	3
Weighted average interest rate	1,85%
Loan to Value	29%
Interest coverage ration	12,9x
Debt Service Coverage Ratio	12,2

Debt maturity

