

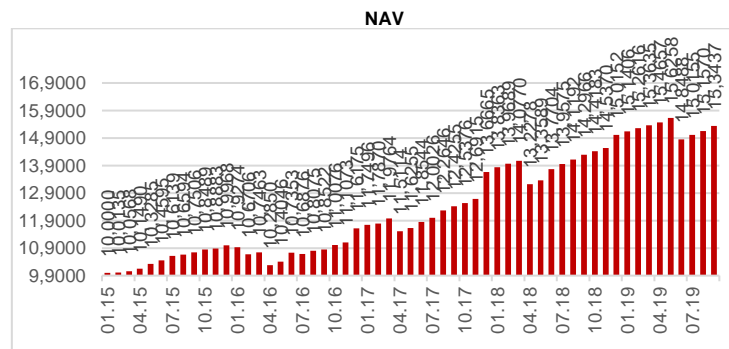
# EfTEN Kinnisvarafond II AS factsheet

September 30, 2019



## Fund overview

Share ISIN code	EE3100125238
Portfolio manager	EfTEN Capital AS
Share nominal value, EUR	10,0000
Share Net Asset Value, EUR	15,3437
Number of shares	9 213 756
Consolidated asset value, EUR thousand	264 187
Consolidated Net Asset Value, EUR thousand	141 373



## Portfolio

As at September 30, 2019, EUR thousand	
Land and buildings	244 907
Expected NOI per year	17 656

## Loan capital

As at September 30, 2019, EUR thousand	
Total loan liabilities	112 660
Weighted average debt maturity in years	2,3
Weighted average interest rate	1,644%
Loan to value	46%
Debt Service Coverage Ratio	3,6

## Investment properties, land and buildings

Property	Address	Type	Acquired	NLA (m <sup>2</sup> )
Radisson Blu Sky Hotel	Tallinn, Rävåla 3	Hotel	01.2015	26 262
Duntes 6 Office building	Rīga, Duntes 6	Office	11.2015	12 650
Magistral Shopping Center	Tallinn, Sõpruse pst 201/203	Retail	02.2016	11 736
Kaunas Terminal Logistic Center	Terminālo 8 ja 10, Kaunas, Lithuania	Logistics	08.2017	28 298
Marienthal Shopping Center	Mustamäe tee 16, Tallinn	Retail	04.2018	14 021
Domina Shopping Center	Ieriķu 3, Rīga	Retail	07.2016	47 493
<b>Total</b>				<b>140 460</b>

## Balance sheet

ASSETS	30.09.2019	LIABILITIES	30.09.2019
<i>€ in thousand</i>			
Cash and cash equivalents	18 138	Borrowings	112 660
Other current assets	1 129	Other liabilities	10 155
<b>Current assets total</b>	<b>19 267</b>	<b>LIABILITIES TOTAL</b>	<b>122 814</b>
Land and buildings	244 907	<b>EQUITY</b>	<b>30.09.2019</b>
Other long-term assets	13	Share capital	97 999
<b>Long-term assets total</b>	<b>244 920</b>	Reserves	8 116
<b>ASSETS TOTAL</b>	<b>264 187</b>	Retained earnings	35 258
		<b>LIABILITIES AND EQUITY TOTAL</b>	<b>264 187</b>

