

# EfTEN Kinnisvarafond II AS factsheet

July 31, 2017



## Fund overview

Share ISIN code	EE3100125238
Portfolio manager	EFTEN Capital AS
Share nominal value, EUR	10,0000
Share Net Asset Value, EUR	12,0026
Number of shares	8 071 756
Consolidated asset value, EUR thousand	197 785
Consolidated Net Asset Value, EUR thousand	96 882

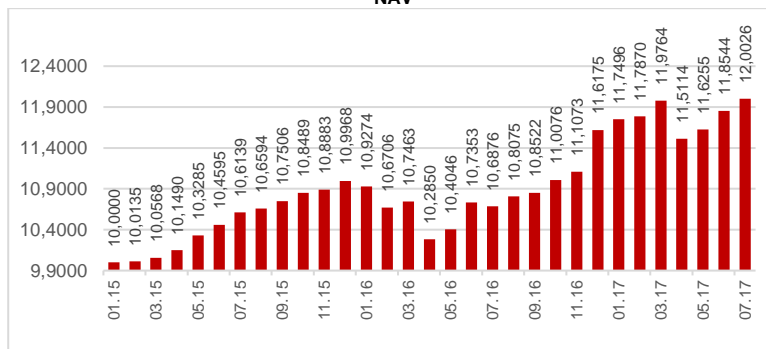
## Portfolio

As at July 31, 2017, EUR thousand	
Land and buildings	182 281
Expected NOI per year	13 337

## Loan capital

As at July 31, 2017, EUR thousand	
Total loan liabilities	93 870
Weighted average debt maturity in years	3,2
Weighted average interest rate	1,41%
Loan to value	52%
Debt Service Coverage Ratio	3,5

NAV



## Investment properties, land and buildings

Property	Address	Type	Acquired	NLA (m <sup>2</sup> )
Radisson Blu Sky Hotel	Tallinn, R�vala 3	Hotel	01.2015	26 262
Duntes 6 Office building	Riga, Duntes 6	Office	11.2015	12 650
Magistral Shopping Center	Tallinn, S�pruse pst 201/203	Retail	02.2016	11 720
Domina Shopping Center	Ieriku 3, Riga (TC DOMINA SHOPPING)	Retail	07.2016	47 493
<b>Total</b>				<b>98 125</b>

## Balance sheet

ASSETS	31.07.2017	LIABILITIES	31.07.2017
<i>€ in thousand</i>			
Cash and cash equivalents	14 277	Borrowings	93 870
Other current assets	1 215	Other liabilities	7 033
<b>Current assets total</b>	<b>15 492</b>	<b>LIABILITIES TOTAL</b>	<b>100 903</b>
Land and buildings	182 281	<b>EQUITY</b>	<b>31.07.2017</b>
Other long-term assets	12	Share capital	83 039
<b>Long-term assets total</b>	<b>182 293</b>	Reserves	549
<b>ASSETS TOTAL</b>	<b>197 785</b>	Retained earnings	13 295
		<b>LIABILITIES AND EQUITY TOTAL</b>	<b>197 785</b>